

Shobhit Bhandari

Capital Markets Operations — Settlements · Reconciliation · Trade Lifecycle

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India

Finance professional at **Broadridge Financial Solutions** working in **global settlements, reconciliations and pre/post-trade operations** across US capital markets — exception management, trade-lifecycle processing and client servicing, recognised with a **Star Performer Award** for resolving 800+ aged reconciliation breaks.

EXPERIENCE

Process Analyst — Broadridge Financial Solutions, Bangalore

FEB 2026 — PRESENT

- Oversee **pre- and post-trade operations across global markets**, ensuring timely and accurate settlements
- Handle **Euroclear settlements** and support cross-border transaction workflows with internal stakeholders and external counterparties
- Perform **reconciliations** and resolve trade/account discrepancies; manage firm-account operations with controls for efficient transaction-lifecycle management
- Work extensively on **Broadridge GLOSS** for trade processing and operational monitoring

★ **Star Performer Award** — resolved **800+ aged reconciliation breaks**; featured company-wide in an internal success story for operational excellence, client focus and proactive stakeholder management.

Operations Intern — Broadridge Financial Solutions, Bangalore

AUG 2025 — JAN 2026

- Facilitated daily **trade settlement and reconciliation** processes, ensuring accuracy and compliance
- Monitored trade-lifecycle events and prepared **operational reports** to support decision-making

SKILLS

Operations: Global settlements, reconciliation, trade-lifecycle management, exception management, operational risk, process improvement, client servicing, stakeholder coordination

Platforms: Broadridge GLOSS, Broadridge BPS, Euroclear, BNY Pershing (NETX360), DTCC ALERT, case-management tools

Analysis: Microsoft Excel, data analytics, operational reporting, analytical problem-solving

EDUCATION

MBA, Finance — Bangalore University

2023 — 2025

Bachelor of Commerce — HNB Garhwal University (HNBGU)

2019 — 2022